Girard Partners
Nurturing your wealth for life

Are We the Right Advisor for You?

Our clients come from diverse backgrounds and have accumulated wealth in a myriad of ways. Our focus is serving individuals, families, and business owners with holistic financial planning needs ranging from simple to complex.

If you are thinking about joining our family of clients, ask yourself these simple questions:

- [ ] Are you seeking a firm that will balance risk and reward by apportioning a portfolio's assets according to your individual goals, risk tolerance, and investment horizon?
- [ ] Do you adhere to the belief that proper allocation and diversification of your investments enhances your chance of success, and that day trading, momentum chasing and market timing typically lead to disappointing results?
- [ ] Are you seeking the personalization and objectivity of a boutique wealth management firm, not commonly found in an institutional firm?
- [ ] Do you value long-term relationships and recognize that financial goals are not achieved overnight and success isn't dictated by daily market movements?
- [ ] Are you ready to delegate the responsibility of managing your investments to a trusted partner, who will help you achieve your goals while you pursue your life's ambitions?
- [ ] Are you seeking a firm that will engage you in the decision-making process and offer unbiased advice while keeping your best interests first and foremost at all times?
- [ ] Does the partner you are looking for have the experience and longevity to serve your needs as well as those of who depend upon you?

If your answer to these questions is yes, and you have $500,000 in investable assets or a net worth of $1 million, we can help.

Call us at 888-578-0770 for your complimentary consultation.

www.girardpartners.com • toll-free: **888-578-0770**
King of Prussia, Pennsylvania • Richmond, Virginia • Fort Myers, Florida